



CV Capital Team Sheet

Corporate Finance

CV Capital are a dedicated team of Corporate Finance specialists who work together with our Chantrey Vellacott DFK audit, accounts and tax advisors advising clients on a wide range of projects. We work closely with our clients throughout the lifecycle of their business to help them to develop and ultimately extract value from their businesses. We specialise in corporate finance advisory, transaction support services and FSA work.

Funding

We can work with you to help identify future funding requirements and cash shortfalls through the use of financial forecasting and modelling. We also introduce and advise our clients on debt and equity funding options to help them undertake management buyouts, acquisitions and fund expansion. This advice helps our clients to make the most of their working capital.

Growth

We can help you in the planning and execution of an acquisition strategy. We work with clients to refine their strategy, search for and approach suitable targets, draft business plans and strategy papers for boards, and carry out valuations and due diligence on suitable targets. Our bank and equity contacts may also be of interest if you are seeking funding to carry out potential acquisitions.

Succession

Are you concerned about what will happen when you want to retire from your business? We can assist you in reviewing your business and will work with you to formulate ideas for a

disposal or transferral of your business to the next generation. We are experienced at producing sales documentation and have a team that are proven at identifying, contacting and negotiating with potential purchasers.

Product Development

If you are looking at developing a new product or business area our team can work with you to prepare product cash flow forecasts to help you assess financial viability. We can also help with refining of business plans and tax structuring ideas which may enable you to make the most of government incentives such as R&D Tax Credits.

FSA work

CV Capital is authorised and regulated by the Financial Services Authority (FSA) to provide certain regulated services to our clients. We are frequently approached by the legal community to help their clients in approving financial promotions and also provide independent advice to listed company directors and public and private Plc's.



Debbie Clarke

Head of Corporate Finance

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Debbie is head of CV Capital. She will lead and be responsible for advising on the corporate finance aspects of the transaction.

Debbie has specialised in corporate finance for over 13 years and together with the CV Capital team, looks after private entrepreneurial businesses. She advises companies on a wide range of transactions including financial modelling, fundraisings, MBOs, acquisitions and disposals to assist them at all stages of their business.

She is a CFq and is vice-chairman of the Securities Institute Corporate Finance Forum and committee member of the ICAEW LSCA Business Board.



Fiona Cross

Tax Partner

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Fiona has advised on corporate tax since 1990 and has market leading experience in corporate reorganisation, restructuring, acquisitions and disposals, including providing pre and post transaction tax structuring advice, review of sale and purchase agreements including tax warranties and indemnities, and tax due diligence.

Fiona is a member of the DFK International tax committee and speaks at their international conferences. Fiona specialises in providing strategic transfer pricing services including international tax planning to minimise global tax, preparing transfer pricing documentation (including benchmarking) to minimise risk and assisting with transfer pricing audits (enquiries).



Simone Williams

Corporate Finance Manager

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Simone is a manager in CV Capital. Specialising in managing the sale side of transactions she has experience in a wide variety of sectors.

Having started her career in the corporate sector, working for a number of multi-nationals, Simone had a classic business training before moving in to the field of mergers and acquisitions over six years ago. With extensive experience of managing transactions in the SME sector, her specialism is managing disposals, having run projects in a wide variety of sectors including, amongst others; technology, software, marketing & PR, digital media, defence, recruitment and facilities management.



Tim Stevens

Corporate Finance Executive

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Tim is an executive in CV Capital and specialises in due diligence, financial forecasting and modelling, as well as in the preparation of sales documents and business plans.

Tim joined Chantrey Vellacott DFK in September 2006 after graduating from The University of Edinburgh. He qualified as a Chartered Accountant with Chantrey Vellacott DFK in September 2009 and is also a member of the Chartered Institute of Securities and Investment. During his three years working within the Business Assurance department at the firm, Tim worked closely with CV Capital on a variety of projects before joining as an executive in early 2010. Tim now works with the team supporting all corporate finance transactions.



Kate Sheerin

Corporate Finance Executive

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Kate completed her training to become a Chartered Accountant with Chantrey Vellacott DFK in January 2011. In May 2011 she moved from the audit department to CV Capital LLP to further her career in corporate finance. Since joining the team Kate has been actively involved in all ongoing projects and has taken specific responsibility in the areas of financial modelling, due diligence and client business reviews.

Prior to joining Chantrey Vellacott DFK, Kate worked in industry in the Arts after graduating from the University of Birmingham with a BA in Mathematics and Music and completing an MA in Arts and Heritage Management at the University of Sheffield.

Who to Contact

For further information or advice, please contact your usual CV Capital contact or one of the following:

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