

Capital Markets Group

Our Capital Markets Group is composed of specialists with expertise in advising and servicing quoted companies on a range of financial matters. This includes:

- Reporting accountant on Initial Public Offerings (IPOs) and other transactions
- Advice on preparing companies for a flotation
- Audit service for quoted companies
- Share option valuations
- Tax, including international tax, advisory services
- Advising UK subsidiaries of overseas businesses
- International Financial Reporting Standards (IFRS) conversion

We have developed extensive and close working relationships with a wide range of businesses and City institutions involved in advising quoted companies including corporate financiers,

brokers, nominated advisers and solicitors. We act for a wide range of companies that have their shares quoted on the Official List, AIM or PLUS Markets. Whilst many of our clients are already quoted, we also have experience of assisting companies to gain a public quotation on the various capital markets.

In addition to acting for public companies in the UK, Chantrey Vellacott DFK is registered with the PCAOB (Public Company Accounting Oversight Board) in the US, enabling us to act for SEC (Securities and Exchange Commission) listed companies.



Ian Staunton

Partner

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Ian is head of our Capital Markets Group and has extensive experience of advising listed and other quoted clients in corporate matters. Ian also leads our teams in relation to flotations and other transactions.

He has extensive knowledge of the application of the Listing Rules of the UKLA, the AIM rules of the London Stock Exchange and the rules of PLUS Markets.

Ian acts as either an audit or an independent review partner on the majority of our quoted audit clients.



Michael Cannon

Partner

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Michael is a senior partner with considerable experience in advising some of our leading clients and is valued for his practical approach in dealing with complex issues. His experience includes acting as the audit partner of UK and US quoted clients and subsidiaries of overseas quoted clients located in the USA and Far East.

Michael is chairman of our Audit Technical Committee, our ethics partner and non-executive chairman of the firm. He has recently completed three years as a member of the Professional Standards Board of the ICAEW and three years as chairman of the Audit Registration Committee.



Mark Lamb

Partner

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Mark specialises in advising substantial and growing entrepreneurial businesses, providing them with the partner-led service they require for supporting their development.

Mark's experience includes group restructuring as well as being lead partner on a number of our owner- managed clients including recruitment and technology companies as well as a number of international private companies with cross border activities.

He is a board director of DFK International, one of the top 20 international associations of independent accounting firms, having previously been chairman of the European Development Committee.



Ralph O'Beirne

Partner

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Ralph has advised listed and quoted clients for many years and leads teams in relation to flotations and other matters.

He has US clients quoted on AIM and has extensive experience of the issues which foreign companies face in obtaining a quotation on UK capital markets. Ralph has extensive experience of mining and oil & gas businesses. He has also acted as an expert witness for over 20 years on a variety of financial matters.



Ben Courts

Manager

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Training and qualifying with CVDFK, Ben has progressed through the firm over the last eight years. He works on the audits of some of our largest listed and commercial clients and over the last four years has risen from audit senior to full manager.

Ben advises a wide range of AIM and Official List companies, including US clients quoted on AIM and UK subsidiaries of US quoted companies.



Peter Duffy

Manager

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Peter is responsible for the timely completion of advice for a number of our quoted clients. He is often the first point of contact for day-to-day advice on audit and accounting matters.

He also acts as audit manager on a substantial portfolio of large commercial clients based both in the UK and overseas. In particular Peter has experience of working on listed groups operating in multiple overseas locations. He has in depth knowledge of IFRS and US GAAP.

What makes Chantrey Vellacott DFK different?

Principal to principal

We take pride in our ability to work closely with our clients to gain a genuine understanding of their business. By aligning our key people and skills with those of our clients, we are able to provide proactive advice when it is needed.

Always available

By having a dedicated team of people who understand a client's business, we can ensure that we are always on-hand to answer crucial questions.

Reputation through delivery

At Chantrey Vellacott DFK, we have built our reputation on our ability to deliver on our promises. Therefore, we work closely with our clients to ensure that we understand what is required from the relationship.

A Selection of Quoted Clients

Official List

CREIGHTONS PLC

Creightons plc

The Creightons plc group is made up of a select group of brands and companies specialising in the creation of high quality personal care and beauty products for the consumer and trade market.



LAURA ASHLEY

Laura Ashley Holdings plc

Laura Ashley is the well known high street brand name engaged in the design, manufacture, sourcing, distribution and sale of clothing, accessories and home furnishings.



Stewart & Wight plc

Stewart & Wight is a property investment firm with its telescope fixed on retail. The company owns commercial properties in the UK.

AIM



Archipelago Resources plc

Archipelago Resources plc is managed in Perth, Australia and is a South East Asian focused gold exploration company developing the Toka Tindung Gold Mine in North Sulawesi, Indonesia.



Creon Corporation plc

Creon is an investment group that floated on AIM in 2004. Having initially focused on the provision of mezzanine finance for UK residential property development, Creon has now broadened its investment strategy to include other industry sectors.



Chromex Mining plc

Chromex is a company dedicated to mining and processing chromite. It operates in the Bushveld Complex in South Africa, the world's premier source of chrome, where it owns the producing Stellite mine on the Western Limb, and the Mecklenburg mine, which is being developed on the Eastern Limb.



Dewhurst plc

Dewhurst is an independent supplier of quality components to the lift, keypad and transport industries. The company was founded in 1919 and the Dewhurst Group now has sales of around US \$50 million and employs over 300 people in locations around the world.



Coolabi plc

Coolabi specialises in the ownership, development, creative management and exploitation of high quality children's and family intellectual property assets.

AIM (Continued)



Goldplat plc

Goldplat is a profitable gold and platinum producer with operations in South Africa and Ghana. It has expanded into gold mining in Kenya as the next stage in building a mid-tier gold miner and producer focussed on Africa.



RDF Group plc

RDF Group is a company delivering high quality IT and recruitment solutions to blue chip organisations across the UK.



SatCom Group Holdings plc

Specialists in satellite communications, SatCom Group provides solutions to worldwide communications issues.



Sefton Resources Inc

A company engaged in the business of oil and gas production. The core area of activity is the East Ventura Basin in California, in which Sefton owns 100% of two oil fields.



Servoca plc

Servoca plc is a provider of public sector resourcing and outsourced services.



Sigma Capital Group plc
Sigma Capital Group plc is a UK based specialist asset management group whose principal business is carried out through two subsidiaries investing in companies developing technology relating to clean energy and energy efficiency and property in the UK. A further subsidiary separately quoted on PLUS Markets, Frontier IP Group plc, specialises in the commercialisation of intellectual property, principally from universities.



Watford Leisure plc

Watford Leisure plc holds the majority of the issued share capital of Watford Association Football Club Limited.



xG Technology Inc.

xG Technology Inc. develops innovative, patented wireless communications technologies, which offer the potential to significantly reduce the required capital investment in wireless voice and data communications services.

PLUS Markets



Abraxus Investments plc

A PLUS-quoted company specialising in identifying international and UK commercial property related investment opportunities.



Running River plc

A PLUS-quoted company, Running River has been established for the purpose of managing investments in the renewable energy sector, with a particular emphasis on run-of-river hydro-electricity projects.



HR GO plc

National recruitment and business services group, HR GO plc, won company of the year at the PLUS Markets awards in March. The PLUS-quoted company has a network of over 60 offices throughout the UK, Spain and South Africa.

Chantrey Vellacott DFK is the trading style of Chantrey Vellacott DFK LLP, a limited liability partnership registered in England and Wales (No:OC313147) whose registered office is at Russell Square House, 10-12 Russell Square, London WC1B 5LF. The term 'partner' denotes a member of a limited liability partnership. A list of members is available at our registered office.

Chantrey Vellacott DFK LLP is registered to carry on audit work by the Institute of Chartered Accountants in England and Wales. Chantrey Vellacott DFK LLP is not authorised by the FSA but is licensed by the ICAEW to provide investment services where these are incidental to, or arise from, the professional services it is engaged to provide.

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