

Everyone in our charities team has chosen to specialise in the charity and not-for-profit sectors. We are genuinely interested in your cause and adding value to a charity's efforts is what we like, and do, best.

## Our Charity Experts



**Sally Jayne Bonner**  
Head of Charities

As Head of Charities, Sally Jayne specialises in auditing and advising charities and has been involved in the sector for over 25 years. She also works with other organisations in the not-for-profit sector (including schools) and audits and advises a number of other businesses which enables her to bring good sound commercial expertise to her charity clients. Sally Jayne has practical knowledge of what "real" life is like outside of the profession, having been the financial controller of a group of printing companies for a number of years.

Sally Jayne has wide experience of working with charities of all sizes, both local and international, and acts for a broad range of clients including membership organisations, charities involved in healthcare, social and residential care and education. Her clients include a number of organisations with substantial trading operations. Sally Jayne is a member of the Association of Independent Examiners.

**Tel. 020 7509 9322**  
**Email. [sbonner@cvdffk.com](mailto:sbonner@cvdffk.com)**



**Michael Gillett**  
Partner

Michael, who is Head of our Croydon office, has been a Partner since 1979; he provides a wide range of audit and advisory services to clients. He has considerable experience in advising charities and brings to them experience of advising commercial organisations ranging from small entrepreneurial

businesses to major companies. Michael has been actively involved in strategic decision making for charity clients and is experienced in advising charities that receive significant grant and legacy income, have trading subsidiaries, manage multiple projects and which provide information and advice.

**Tel. 020 8686 3915**  
**Email. [mgillett@cvdffk.com](mailto:mgillett@cvdffk.com)**



**Elliot Harris**  
Partner

A Partner since 1984, Elliot has specialised in the charity and not-for-profit sectors for a number of years and currently acts for and advises over 50 clients in the sector. He provides a wide range of advice to charities including financial planning, risk analysis, payroll and applications for Lottery grants. He is a regular speaker at seminars and conferences for the charity sector.

He is a charity trustee himself, as well as a governor of the audit committee of a large East Midlands College of Further Education. Elliot is also a member of the Institute of Chartered Accountants in England and Wales Disciplinary Committee and was recently awarded the ICAEW Diploma in Charity Accounting.

**Tel. 0116 247 1393**  
**Email. [eharris@cvdffk.com](mailto:eharris@cvdffk.com)**



**Miles Hewitt-Boorman**  
Partner

Miles trained and qualified as a chartered accountant with Chantrey Vellacott DFK. Whilst he specialises in advising on financial and other information systems for charity and not-for-profit clients, he has also gained wide experience in corporate finance assignments – particularly in relation to investment appraisal and developing effective finance strategies.

He brings a clear business perspective to the implementation of business systems, processes and back office functions, ensuring that clients maximise the benefits sought from the often considerable investment in these areas. As Head of our specialist Healthcare Group, Miles is particularly well-placed to advise our many health-related charities.

**Tel. 020 7509 9250**  
**Email. [mboorman@cvsdfk.com](mailto:mboorman@cvsdfk.com)**



**Chris Hindle**  
Partner

Chris is a Partner based in our East Midlands Practice who has a large base of clients in the charity and not-for-profit sectors which represent half of his current portfolio. Chris is a specialist in audit and compliance but he also provides strategic and operational advice to the sectors on matters including governance, risk management, internal audit and

grant applications. He contributes on a regular basis to articles and lectures on a variety of topics in the sectors.

In addition Chris has a portfolio of owner managed businesses to which he provides audit and non-audit services with strategic advice where appropriate. He also plays a key role in the East Midlands Practice corporate finance function.

**Tel. 01604 639257**  
**Email. [chindle@cvsdfk.com](mailto:chindle@cvsdfk.com)**



**Sharon Kilbane**  
Partner

Sharon trained and qualified as a chartered accountant with Chantrey Vellacott DFK. Sharon has wide experience of advising charities, schools and commercial clients. She has an excellent understanding of the issues affecting the trustees

of not-for-profit organisations and brings a practical commercial view to her work in the sector.

**Tel. 020 7509 9000**  
**Email. [skilbane@cvsdfk.com](mailto:skilbane@cvsdfk.com)**



**Nick Morgan**  
Consultant

Nick, former Head of the Charities Group, is a Consultant and specialises in charity accounting and generally advising charities. He is editor of our regular Charity Briefings and co-authored our own booklets on both SORP 2000 and SORP 2005.

Nick is a member of the Charity and Voluntary Sector Group of the Institute of Chartered Accountants in England and Wales and a fellow of the Association of Independent Examiners, of which he was a founder member.

**Tel. 020 7509 9450**  
**Email. [nmorgan@cvsdfk.com](mailto:nmorgan@cvsdfk.com)**



**Helena Wilkinson**  
Director

Helena specialises in the audit of charities and other not-for-profit organisations and has considerable experience of the audit of charities both as an auditor and as a client. She has particular expertise in advising learned societies and membership organisations and in the areas of risk management, systems and controls and governance.

Helena has recently returned to Chantrey Vellacott DFK following several years as Head of Finance and Acting Managing Director at Alexandra Palace and Park. In these roles, she dealt with numerous matters including financial management, strategic planning and all the detail associated with the establishment of a significant commercial trading subsidiary.

**Tel. 020 7509 9223**  
**Email. [hwilkinson@cvdffk.com](mailto:hwilkinson@cvdffk.com)**



**Alan Thomson**  
Tax Director

Alan has over 20 years experience as a tax adviser. He specialises on advising charities on all matters both on compliance and advisory issues including tax efficient giving, capital gains, property transactions and tax exemptions.

He also writes on the subject and he provides regular charity taxation updates for the Tax Journal. Alan has also co-authored the LexisNexis Charities Tax Digest which was published at the end of 2006. Alan also lectures internally

and externally on tax issues affecting the voluntary sector. Alan is a member of both the Tax Faculty of the ICAEW and the Charities Tax Group.

He is actively involved in the sector and is a trustee of two charities assisting marginalised and disadvantaged teenagers. He is also a Governor at one of the largest girl's secondary schools in the UK plus Chair of Governors at another school.

**Tel. 020 7509 9483**  
**Email. [athomson@cvdffk.com](mailto:athomson@cvdffk.com)**



**Peter Ladanyi**  
Senior VAT Consultant

Peter has specialised in VAT for over 18 years, including a period at Customs' Headquarters. He has successfully advised many charities on improving their VAT position and, in many cases, obtained substantial refunds for them. He has made frequent appearances in the media discussing Charity VAT issues such as the VAT treatment of the London marathon and VAT on memorials.

Peter is particularly experienced at advising charities who are also membership organisations or learned societies, as well as charities which are undertaking significant property transactions.

Peter has both written and lectured extensively on the complexities of charity and voluntary sector VAT. He made a significant contribution to the LexisNexis Charity Tax Digest published at the end of 2006.

**Tel. 020 7509 9490**  
**Email. [pladanyi@cvdffk.com](mailto:pladanyi@cvdffk.com)**



**Stephen Hill**  
eCrime & Fraud Expert

Dr Stephen Hill is our e-Crime & Fraud Manager, specialising in fraud awareness paying particular attention to computer related fraud, identity theft and IT security. Stephen is a member of the firms' Fraud & Forensic Group, a multidisciplinary team covering fraud awareness/prevention, investigation and asset recovery.

He lectures widely to the charity sector and provides advice on preventative measures and risk management for a number of clients and is working on a series of guides to fraud detection aimed

specifically at the charity sector. He has also developed and delivered a series of 'cybercrime' and 'e-fraud' courses aimed at training UK police forces, private sector fraud units and major world banks.

Stephen is an affiliate of the Institute of IT Trainers and is qualified as a TAP training consultant. He has written in several well known publications including The Sunday Times, Accountancy Magazine, FS Focus, Third Sector and the Solicitors Journal and has been interviewed on Radio 5 and BBC1's Real Story.

**Tel. 020 7509 9320**  
**Email. [shill@cvdffk.com](mailto:shill@cvdffk.com)**



**Craig Duncan**  
Manager

Craig trained and qualified with our firm and developed his interest in the charity sector by specialising in not-for-profit clients. He has particular expertise in auditing returns for funders, as well as managing our specialist teams of charity auditors.

He is able to draw on the experience he gained through his secondment to a major national charity as Interim Finance Director.

In addition to managing the audits of many of our charity clients, Craig plays a key role in the specialist charity training of audit staff, and also undertakes special 'ad hoc' project work, notably in risk management and systems reviews.

**Tel. 020 7509 9419**  
**Email. [cduncan@cvdffk.com](mailto:cduncan@cvdffk.com)**



**Eleanor Haynes**  
Manager

Whilst training to become a qualified accountant Eleanor realised that she wished to specialise in the charity sector. She joined Chantrey Vellacott DFK on qualification in order to be able to progress her interest and widen her experience in the charity and not-for-profit sector. In addition to managing the audits of many of our charity clients, she has played a key role in coaching and training

our audit trainees in this area of specialist work.

She has also gained invaluable practical experience in a large international charity to which she was seconded. In this role she was required to control the finance department processes and to assist in the production of management and year end accounts.

**Tel. 0207 509 9255**  
**Email. [ehaynes@cvdffk.com](mailto:ehaynes@cvdffk.com)**