

KAM JM AB EW DIALATV Q1

**TO ALL KNOWN CREDITORS
AND SHAREHOLDERS**

26 March 2009

Dear Sirs

Dial-a-TV Limited - In Administration ("the company")
Company Registration Number: 02722882
Trading Premises: Units 1 – 3, Green Farm, Abbots Ripton, Huntingdon, PE28 2PL

I write further to the creditors' meeting convened pursuant to Paragraph 51 of Schedule B1 of The Insolvency Act 1986 for the purposes of reporting to creditors.

In accordance with Rule 2.46 of The Insolvency Rules 1986, I enclose the notice of the result of the meeting of creditors for your information.

I also enclose a Proof of Debt Form (Form 4.25), which I should be grateful if you would complete should you wish to make a formal claim against the company and have yet to do so. I should also appreciate it if you would attach any relevant documentation to back up your claim.

I trust the notice provides sufficient information for your purposes but if you require any further information, please contact Elliot Wood at the address below.

Yours faithfully



K A MURPHY
Joint Administrator
Licensed by The Institute of Chartered Accountants in England and Wales


Direct dial: 020 7509 9430
kmurphy@cvsdfk.com

Dial a TV Limited - In Administration ("the company")
Kenneth William Touhey, David John Oprey and Kevin Murphy were appointed Joint Administrators on 29 December 2008, to manage the affairs, business, and assets of the company. All enquiries and correspondence should be addressed to the Joint Administrators at Chantrey Vellacott DFK LLP, Russell Square House, 10-12 Russell Square, London, WC1B 5LF. Tel 020 7509 9000 Fax 020 7509 9110. The Administrators are agents of the company and act without personal liability.

Kenneth William Touhey, David John Oprey and Kevin Anthony Murphy are authorised to act as Insolvency Practitioners by The Institute of Chartered Accountants in England and Wales (Practitioner Nos 8369, 5814 & 8349 respectively).

Russell Square House 10-12 Russell Square London WC1B 5LF
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DX 299 London/Chancery Lane

London Brighton & Hove Colchester Croydon Leicester Northampton Reading Stevenage Watford
Chantrey Vellacott DFK LLP is a limited liability partnership registered in England and Wales (No. OC313147)
whose registered office is at Russell Square House 10-12 Russell Square London WC1B 5LF

The term 'Partner' denotes a member of a limited liability partnership. A list of members of Chantrey Vellacott DFK LLP is available at our registered office
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Chantrey Vellacott DFK LLP is an independent member firm of  International an association of independent accounting firms and business advisors



INVESTOR IN PEOPLE

In the matter of Dial-a-TV Limited - In Administration and in the matter of The Insolvency Act 1986

Date of Administration 29 December 2008

1.	Name of Creditor Reference Number	
2.	Address of Creditor	
3.	Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date of the bankruptcy order	£
4.	Details of any documents by reference to which the debt can be substantiated. [Note: the Administrator/Liquidator may call for any document or evidence to substantiate the claim at his discretion]	
5.	If total amount above includes outstanding uncapitalised interest, please state amount	£
6.	Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986 (as read with Schedule 4 to the Pensions Schemes Act 1993 (contributions to occupational pension schemes and state scheme premiums))	Category Amount(s) claimed as preferential £
7.	Particulars of how and when debt incurred	
8.	Particulars of any security held, the value of the security, and the date it was given	
9.	Signature of creditor or person authorised to act on his behalf	
	Name in BLOCK LETTERS	
	Position with or relation to creditor	

The Insolvency Act 1986

2.23B**Notice of result of meeting of Creditors**

Name of Company Dial-a-TV Limited	Company number 02722882
In the High Court of Justice (full name of court)	Court case number 11581 of 2008

(a) Insert full name(s)
and address(es) of the
administrator(s)

I/We (a)

Kenneth William Touhey
Chantrey Vellacott DFK LLP
Russell Square House
10-12 Russell Square
London
WC1B 5LF

David John Oprey
Chantrey Vellacott DFK LLP
Russell Square House
10-12 Russell Square
London
WC1B 5LF

Kevin Murphy
Chantrey Vellacott DFK LLP
Russell Square House
10-12 Russell Square
London
WC1B 5LF

hereby report that a meeting of the creditors of the above company was held at

(b) Insert place of
meeting

(b) Russell Square House, 10 -12 Russell Square, London, WC1B 5LF

(c) Insert date of meeting

on (c) 6 March 2009 at which:

*Delete as applicable

*1. ~~Proposals/revised proposals were approved~~

*2. ~~Proposals/revised proposals were modified and approved~~

The modifications made to the proposals are as follows:-

(d) Give details of the
modifications (if any)

(d)

*3. ~~The proposals were rejected~~

(e) Insert time and date of
adjourned meeting

*4. ~~The meeting was adjourned to (e)~~

(f) Details of other
resolutions passed

*5. Other resolutions (f)

"That the joint administrators' fees be calculated by reference to their time costs already incurred up 18 February 2009 and thereafter and that they have sanction to draw their remuneration on a time costs basis from the estate as and when funds permit. Their disbursements may also be drawn in accordance with Chantrey Vellacott DFK's standard procedures as appended to the report dated 16 February 2009."

IN THE MATTER OF

**DIAL-A-TV LIMITED
(IN ADMINISTRATION)**

The Joint Administrators' Original Proposals to Creditors

- 1 The Joint Administrators be authorised to continue to allow the business to trade to enable the marketing of the business and / or the collect out of the contracts.
- 2 The Joint Administrators take all practicable steps to realise any remaining assets of the Company.
- 3 That as soon as is practicable, the Joint Administrators take all steps necessary to settle the outstanding Administration costs subject to sufficient funds being available.
- 4 In the event that there are no further asset realisations to be made and insufficient funds to make a distribution to unsecured creditors, the Company will move to dissolution. Should asset realisations be ongoing and realisations are sufficient to enable a distribution to unsecured creditors, we shall take all steps necessary to settle outstanding Administration costs and place the Company into liquidation which will be the most appropriate exit route. It is proposed that Kenneth William Touhey, David John Oprey and I be appointed Joint Liquidators of the Company.

Please note that, in accordance with paragraph 83(7) of Schedule B1 to the Insolvency Act 1986 and rule 2.117(3) of the Insolvency Rules 1986, creditors may nominate a different person as the proposed liquidator, provided that the nomination is made after the receipt of these proposals and prior to their approval.

4. The Joint Administrators will be discharged from liability under Paragraph 98 (3) of Schedule B1 to the Insolvency Act 1986 immediately on their appointment as Administrators ceasing to have effect.