


# CVCapital

## Transactions completed in last 12 months

<p><b>Security</b></p> <p>NIKARO Limited acquired by</p> <p><b>Go-Ahead</b></p> <p>Lead advisor to the Vendors</p> <p><b>CVCapital</b></p>	<p><b>Utilities</b></p> <p>Exoteric Gas Solutions Ltd acquired by</p> <p> <b>INEXUS</b></p> <p>Lead advisor to the Vendors</p> <p><b>CVCapital</b></p>	<p><b>Aerospace</b></p> <p> MESL microwave</p> <p>acquired by Private Investors</p> <p>Due diligence services to the Acquirer</p> <p><b>CVCapital</b></p>
<p><b>Media</b></p> <p>MBO of</p> <p> cd team</p> <p>Lead advisor to the Management Team</p> <p><b>CVCapital</b></p>	<p><b>Security</b></p> <p>North-West Keyholding acquired by</p> <p> G4S Group 4 Securicor</p> <p>Lead advisor to the Vendors</p> <p><b>CVCapital</b></p>	<p><b>Media</b></p> <p>MBO of</p> <p> tcs media</p> <p>Lead advisor to the Management Team</p> <p><b>CVCapital</b></p>
<p><b>Healthcare</b></p> <p>Project Ortho</p> <p> acropolis capital</p> <p>Valuation services to the Investors</p> <p><b>CVCapital</b></p>	<p><b>Technology</b></p> <p>Project Data Funding</p> <p> Clydesdale Bank</p> <p>Due diligence services to the Funder</p> <p><b>CVCapital</b></p>	<p><b>Technology</b></p> <p>Project Ashes</p> <p>Due diligence services to the Acquirer</p> <p><b>CVCapital</b></p>

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